

## INVESTMENT OPTION ELECTION FOR NEW ACCOUNTS RSA-1 DEFERRED COMPENSATION PLAN

**Check all that apply:**

- RSA-1  
 DROP Rollover

**Retirement Systems of Alabama**  
P. O. Box 302150 ♦ Montgomery, AL 36130-2150  
334-517-7000 or 877-517-0020  
[www.rsa-al.gov](http://www.rsa-al.gov)

**Name** \_\_\_\_\_  
First Middle/Maiden Last

**Address** \_\_\_\_\_  
Street or P. O. Box

\_\_\_\_\_ City State Zip Code

**Social Security Number or PID** \_\_\_\_\_ **Date of Birth** \_\_\_\_\_  
Month Day Year

**Email Address** \_\_\_\_\_ **Phone Number** \_\_\_\_\_

I understand the following regarding this investment option election:

- My election must be made prior to the funds being submitted or transferred.
- My election can be made once every **90 days**.
- My election will remain in effect until a subsequent election is made, but it must remain in effect for **90 days**.

### RSA-1 ACCOUNTS ONLY

I elect the following investment option for **future deferrals**. You can elect to have 100% in the bond, stock, or short term investment option election or split the percentages between the investment options – but they must add up to 100%.

Invest \_\_\_\_\_ % of **new deferrals** in the RSA-1 **BOND** investment option. The bond portfolio is invested in various debt instruments with maturities greater than one year such as corporate bonds, U.S. agency obligations, mortgage obligations, and commercial paper.

Invest \_\_\_\_\_ % of **new deferrals** in the RSA-1 **STOCK** investment option. The stock portfolio is invested in an S&P 500 Index Fund.

Invest \_\_\_\_\_ % of **new deferrals** in the RSA-1 **SHORT TERM** investment option. The short term investment fund (**STIF**) could include high-quality money market securities, U.S. Treasury bills or notes and U.S. government agency notes with a maturity of one year or less.

### DROP ROLLOVER ACCOUNTS ONLY

I elect the following investment option for **DROP funds**. You can elect to have 100% in the bond, stock, or short term investment option election or split the percentages between the investment options – but they must add up to 100%.

Invest \_\_\_\_\_ % of **DROP funds** in the RSA-1 **DROP BOND** investment option. The bond portfolio is invested in various debt instruments with maturities greater than one year such as corporate bonds, U.S. agency obligations, mortgage obligations, and commercial paper.

Invest \_\_\_\_\_ % of **DROP funds** in the RSA-1 **DROP STOCK** investment option. The stock portfolio is invested in an S&P 500 Index Fund.

Invest \_\_\_\_\_ % of **DROP funds** in the RSA-1 **DROP SHORT TERM** investment option. The short term investment fund (**STIF**) could include high-quality money market securities, U.S. Treasury bills or notes and U.S. government agency notes with a maturity of one year or less.

### AUTHORIZATION

**Signature of Employee** \_\_\_\_\_ **Date** \_\_\_\_\_